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SAM WOO CONSTRUCTION GROUP LIMITED

三和建築集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 3822)

CLARIFICATION ANNOUNCEMENT OF MEDIA REPORTS

This announcement is made by Sam Woo Construction Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) to clarify certain information about the Company as reported in certain media reports published on 7 September 2015 (the “**Media Reports**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company noted the Media Reports stated that it was a wish of Mr. Lau Chun Ming (“**Mr. Lau**”), a director of the Company, for the revenue of the Group for the year ending 31 March 2016 (the “**FY15/16**”) to grow at a similar rate to that of the year ended 31 March 2015, being approximately 70%. The Directors noted that Mr. Lau was responding to a question raised in a media interview held after the Company’s annual general meeting for his view on the Group’s business in FY15/16 .

The Directors would like to clarify that Mr. Lau merely expressed his personal view in hoping for a revenue growth in FY15/16. However, Mr. Lau did not intend to respond to any estimate on the growth rate. The Directors also clarify that Mr. Lau’s response was entirely his personal view and was made based on his personal expectation of the future development of the Group and personal assessment of the performance of the construction industry, and therefore should not be read as any indication of the expected revenue of the Group for FY15/16 or any future period.

Save as disclosed in the announcements of the Company dated 15 April 2015, 2 July 2015 and 20 July 2015 in relation to the contract of (i) a proposed commercial/residential development located at Wong Tai Sin district of Hong Kong; (ii) Liantang/Heung Yuen Wai Boundary Control Point project; and (iii) the expansion of a hospital in Hong Kong, respectively, the Board is not aware of any new significant contracts awarded or to be awarded to the Group after the year ended 31 March 2015 up to and including the date of this announcement. The Board wishes to confirm that no forecast or prediction of the profits of the Group has been made with regard to the award of these contracts.

Save as stated in this announcement, the Board confirms that there is no information which must be announced to avoid a false market in the Company's securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Sam Woo Construction Group Limited
Lau Chun Ming
Chairman

Hong Kong, 7 September 2015

As at the date of this announcement, the executive Directors are Mr. Lau Chun Ming, Mr. Lau Chun Kwok, Mr. Lau Chun Ka and Ms. Leung Lai So; the independent non-executive Directors are Professor Wong Sue Cheun, Roderick, Mr. Chu Tak Sum and Mr. Ip Tin Chee, Arnold.